

Acquisition Opportunity: Project "Box Build" – Leading Electronics Manufacturing Services Company

2025 TTM Revenue: \$8.7M

2024 Revenue: \$8.37M

2025 TTM Adj EBITDA: \$2.06M

2024 Adj EBITDA: \$1.97M

Overview

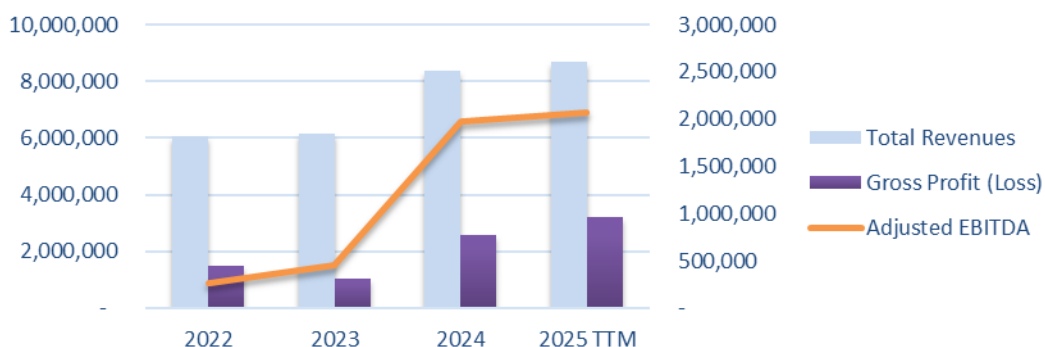
The Company is a leading electronics manufacturing services (EMS) provider based on the West Coast. Founded in 1997, the Company specializes in delivering high-quality, reliable, and rapid-turnaround solutions for a diverse range of industries, including aerospace, defense, medical, commercial, and government sectors.

The Company offers a comprehensive suite of services tailored to meet the needs of original equipment manufacturers (OEMs) including PCB Assembly, Advanced Component Handling, Box Build & Integration, Cable and Wire Harness Assembly, Conformal Coating, Repair and Rework, and Moisture Control.

With over 25 years in the industry, the Company has established a strong reputation for quality and service. The Company serves over 100 OEM customers across various sectors, providing tailored solutions that meet the unique demands of each industry.

Financial Summary

P&L Summary



Highlights

Entity Type	S-Corp
Founding Year	1997
Shareholders	1 Shareholder – active in day-to-day operations
Employees	46
Services	PCB Assembly, Advanced Component Handling, Box Build & Integration, Cable and Wire Harness Assembly, Conformal Coating, Repair and Rework and Moisture Control
Clientele	The Company serves over 100 OEM customer across various industries including aerospace, defense, medical, commercial and government sectors.
Facilities	26,000 sq. ft. manufacturing facility
Transaction Goals	The owner is looking to sell 100% of the company and would also consider selling the real estate.
Transitional Period	The owner is open to a reasonable transition period.
Certifications	ISO 9001:2015, AS9100, IPC-A-610 Class II and III, RoHS and REACH compliance, ITAR registered, UL certified

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