Acquisition Opportunity: Project “Gris" – High-Precision Metal Machining

2024 Revenue:	$ 3.04m	2023 Revenue	$ 3.86m
2024 Adj. EBITDA:	$ 701k	2023 Adj. EBITDA	$ 1.29m

Overview

Founded in 1997, Project Gris is a California-based CNC machining company specializing in tight-tolerance, custom metal components for applications across the medical, aerospace, pharmaceutical, and industrial sectors. Operating out of a 21,000 sq. ft. facility, the company offers advanced multiaxis CNC machining, 24/7 lights-out production, and ISO 9001:2015-certified processes—capable of producing parts with tolerances down to ±0.0001”.

The business is supported by a skilled and experienced workforce, with deep expertise in CAD software, rapid prototyping, and complex geometries. Historically reliant on inbound demand and technical execution, the company operates without a formal sales function—creating clear upside for a buyer with commercial development capabilities. With FY2024 EBITDA margins of approximately 23%, Project Gris represents a strong-margin platform or bolt-on opportunity serving quality-sensitive and regulated end markets.

Ownership is semi-absentee, with day-to-day responsibilities handled by a seasoned management team. The real estate, held in a separate Seller-controlled entity, is available as part of the transaction.

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Highlights

Entity Type	California S-Corporation
Shareholder Info	Single semi-absentee owner with experienced management team in place
Employee Count	16 employees across manufacturing, quality control, administration, purchasing, and accounting
Employee Tenure	Average tenure of 11.5 years (excluding shareholder)
Scope of Operations	Primarily U.S.-based clientele, with select international accounts
Clientele	Serves medical, semiconductor, aerospace, pharmaceutical, defense, and automotive industries
Facilities	21,000 sq. ft. facility in California; real estate held in a separate Seller-controlled entity and available for purchase
Services	CNC machining, high-precision milling and turning, rapid prototyping, and design support
Capabilities	Multi-axis machining with tolerances down to ±0.0001", ISO 9001:2015 certified, 24/7 lights-out manufacturing
Transaction Goals	Seeking a cash-free, debt-free transaction with a normal level of working capital
Transitionary Period	Owner open to a transition period, supported by an established management team led by a General Manager