

Acquisition Opportunity: Project “Wisdom”

08/2024 TTM Revenue: \$ 3.27m
08/2024 TTM Adj. EBITDA: \$ 758k

2023 Revenue \$3.17m
2023 Adj. EBITDA \$ 816k

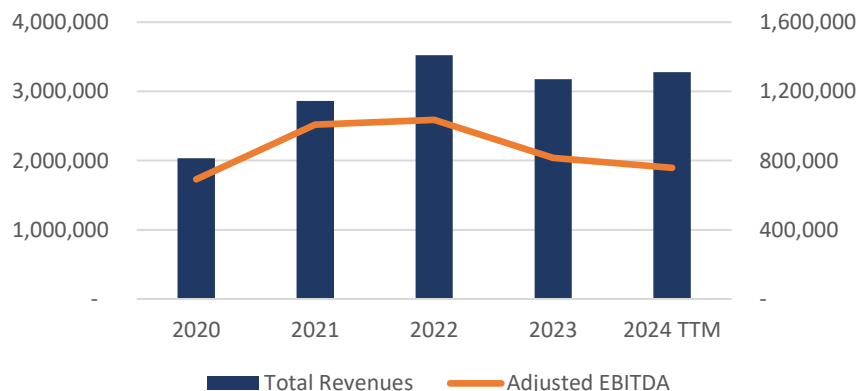
Overview

Project “Wisdom” is a recognized leader in the Water and Wastewater Treatment industry, providing a comprehensive suite of services across Wastewater Treatment Plant and Collection System Operations & Maintenance, as well as Wastewater Consulting and Management.

The company’s success is driven by its highly skilled team of wastewater operations professionals who deliver hands-on direction, oversight, and on-site management. Wisdom’s Pumps and Controls group brings deep expertise across a broad range of control systems and machinery, enabling fast turnaround on repairs and minimizing operational disruptions.

Additionally, the company’s Implementation Consulting services help ensure clients maintain regulatory compliance, improve staff readiness, and reduce downtime—supporting long-term operational efficiency and reliability.

Financial Summary



Highlights

Entity Type	LLC
Founding	Over 20 years Founder Owned & Operated
Shareholders	1 Shareholder – active in day-to-day operations
Employees	10 employees (not including shareholders) and one part time
Scope of Operations	California/Nevada/Arizona
End Markets	Public municipalities and commercial clients in the private sector
Facilities	1,500 square foot facility including office, warehouse, and shop
Transaction Goals	Complete Sale
Transitional Period	Seller willing to remain for transitional period to acclimate incoming acquirer

For More Information Contact

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