

Acquisition Opportunity Project “Tinsmith”

2024 Revenue: \$11.15M

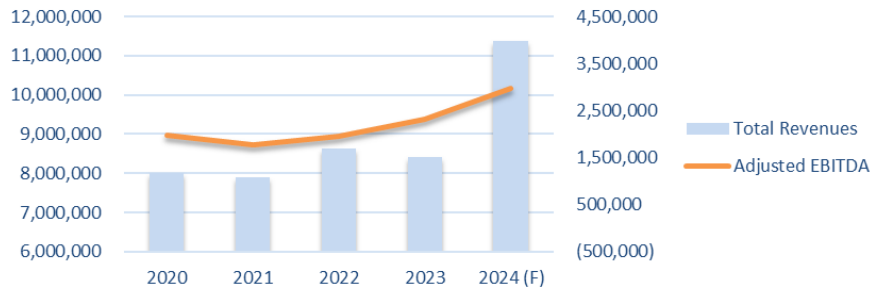
2024 Adj. EBITDA: \$3.01M

Opportunity Highlights:

- Entity Type: S-Corp
- Shareholders: 2
- Facility: 20,000 sq. ft.
- Services: Laser cutting, Forming & Rolling, CNC Machining, Welding, Water Jet cutting, CNC Punching, Programming and Engineering
- End Markets: Aerospace, Defense, Medical, O&G, Solar & Wind, Commercial Display, Electrical Equipment & Electronics, Heating & Cooling, Packaging, Building Materials & Construction
- Industry: Metal Fabrication
- Employees: 31

Financial Summary

P&L Summary



Overview

Project Tinsmith is a highly-respected metal fabrication shop that utilizes the latest equipment available in the industry to service thousands of customers across a diverse range of industries. The Company brings a long range of diverse experience in water jet, laser and other cutting-edge technologies as well as heavy plate and welding services. They have the capability to take on projects from high-volume production to prototypes as truly no job is too big or too small.

Certifications:

- AS9100
- ISO 9001:2015
- ITAR Registered
- AWS Certified Welding



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