

Acquisition Opportunity: Project "Balance" - Premier Physical, Occupational, & Speech Therapy Center

2024 Revenue **\$9.13m**

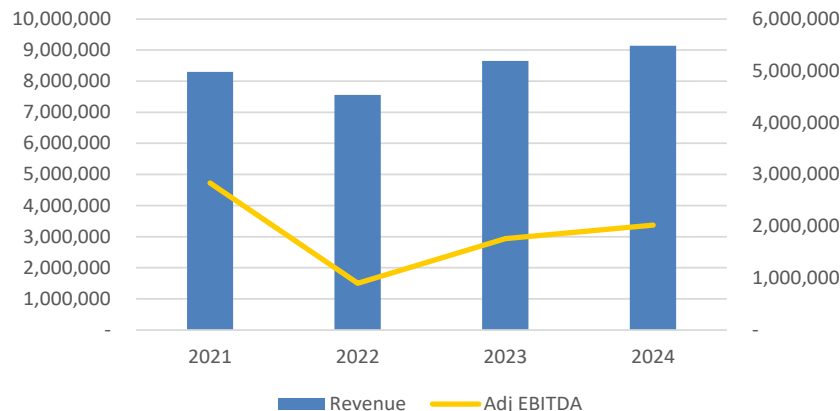
2024 Adj. EBITDA **\$2m**

Overview

Project Balance is a well-established physical, occupational, and speech therapy clinic with a focus on providing state-of-the-art rehabilitation. In operations for over 30 years, Project Balance stands as one of the most respected physical therapy practices in California, consistently delivering high-quality and long-lasting results. Project Balance offers a comprehensive range of physical, occupational, & speech therapy techniques dedicated to helping clients return to the highest level of function as quickly as possible. Their customized care for each individual patient gives them a competitive advantage in the market.

Project Balance's strategically situated operating facilities are located in the heart of Southern California with ready access to a large number of potential clients. To help further the growth of the business, Project Balance currently operates out of two facilities

Financial Performance



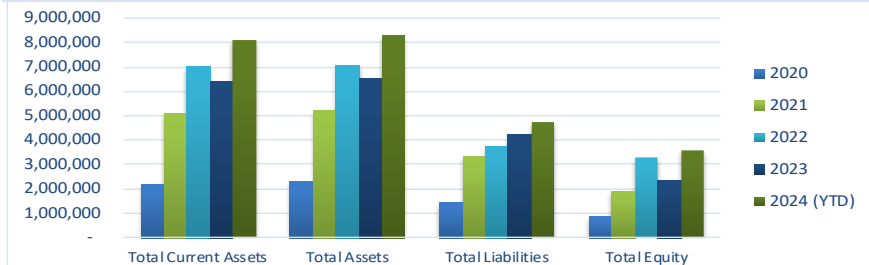
2025 (F) Revenue **\$9.8m**

2025 (F) Adj. EBITDA **\$2.2m**

Highlights

Entity Type	S-Corp
Founding Year	1990'S - Owner Founded
Shareholders	1 Shareholder – Active in day-to-day operations.
Employees	~78 employees (not including shareholder)
Scope of Operations	Client Input - Typical Sales Regions
# of Facilities	2 Facilities
Transaction Goals	Complete Sale
Transitory Period	Seller willing to remain for transitory period to acclimate incoming acquirer

Balance Sheet Summary



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